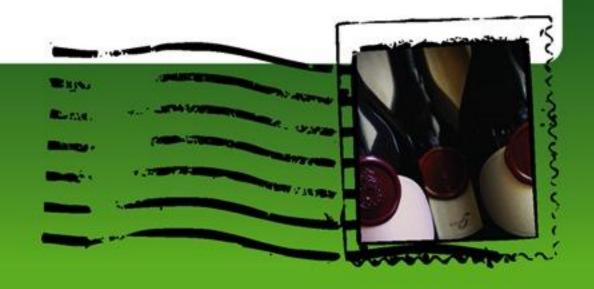




ARGENTINA

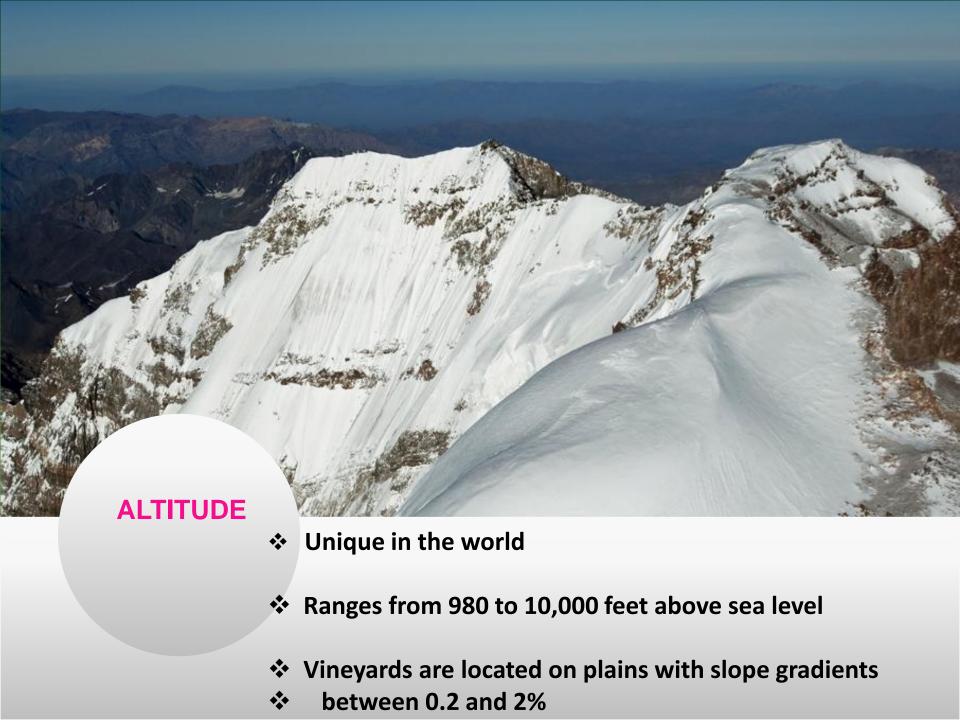






ARGENTINA: QUICK FACTS

- **4** x size of France
- **❖** Population: 42 million
- One of the world's nature reserves
- Largest wine producer in South America
- Grape growing regions stretch from latitude 22°south to latitude 42° south
- **❖** The cultivated area covers more than 538,071 acres
- 5th largest exporter of wines to the US
- **❖** 15% of wine production exported







EXTENSION AND DIVERSITY

- The vast expanse of our territory
- **❖** Its diverse altitude and latitude
- **The presence of the Andes Mountains**
- The rainfall regime and
- **❖** The variability in soils



- **Soils with low organic matter content.**
- This arid land favors the natural development of premium grapes with genuinely distinctive flavors.



Our dry climate contributes to the production of naturally organic wines.



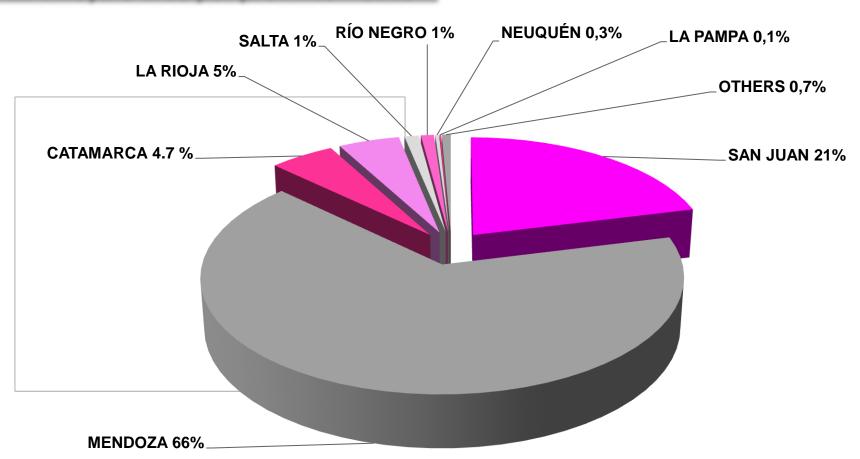
❖ Our soils are irrigated by the pure snowmelt waters from the mountains.





ARGENTINA TODAY

Total vineyard area per province – 2010*

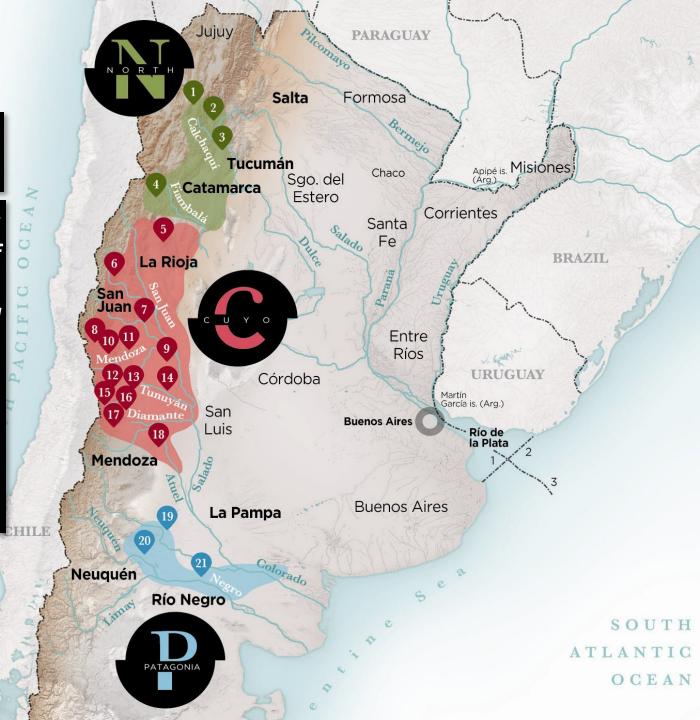




ARGENTINE WINE VALLEYS

Argentina boasts a great diversity of terroirs, with 538,071 acres of cultivated area.

As the vineyards stretch from north to south, from 22 to 42 degrees latitude, escorting the Andes.







ARGENTINA: MAJOR WINE REGIONS

❖North: Salta: Calchaquí Valley - Colomé

Catamarca

Tucuman

❖Cuyo: La Rioja: Chilecito

San Juan: Tulúm Valley

Mendoza: Maipú – Luján de Cuyo – Uco

Valley -San Rafael

❖ Patagonia: Neuquén – Rio Negro – La Pampa

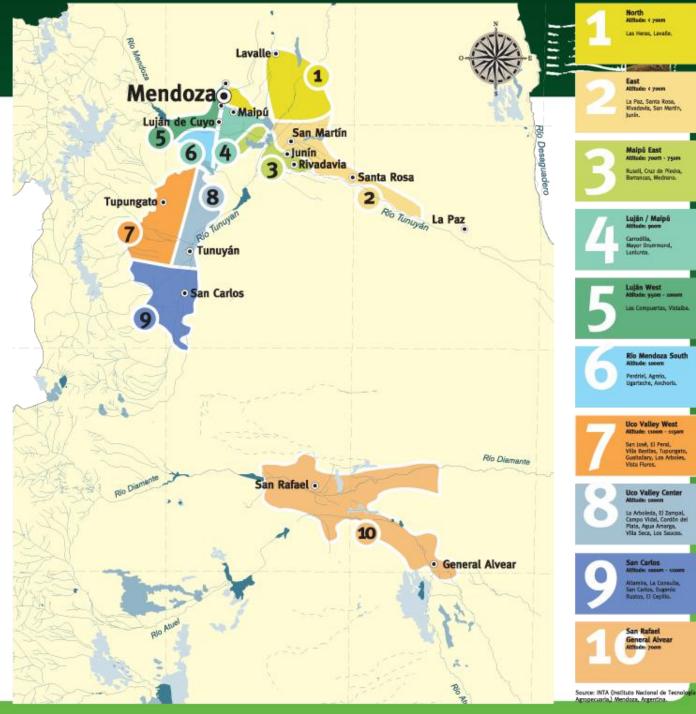


Cuyo – an arid yet fertile region growing region in Argentina.

Not only is Cuyo the largest and most prolific wine region in Argentina but also in South America.

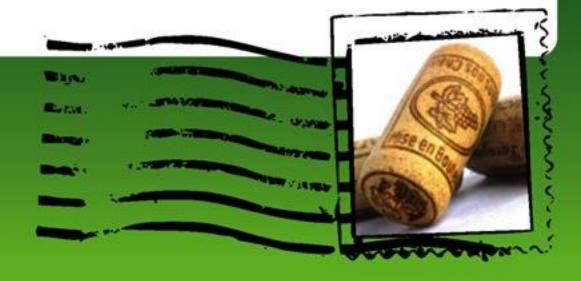
66% of our wines is produced in the valleys of Mendoza where







CHILE







CHILE: QUICK FACTS

- 2x size of California
- **❖** 3,000 miles of coastline approx. 100 miles wide
- **❖** Population: 15.5 million
- Over 5 million live in the capital Santiago (founded in 1542)
- Principal exports: copper, fish, fresh fruit and wine
- 3rd largest exporter of wines to the US
- **4** 68% of wine production exported

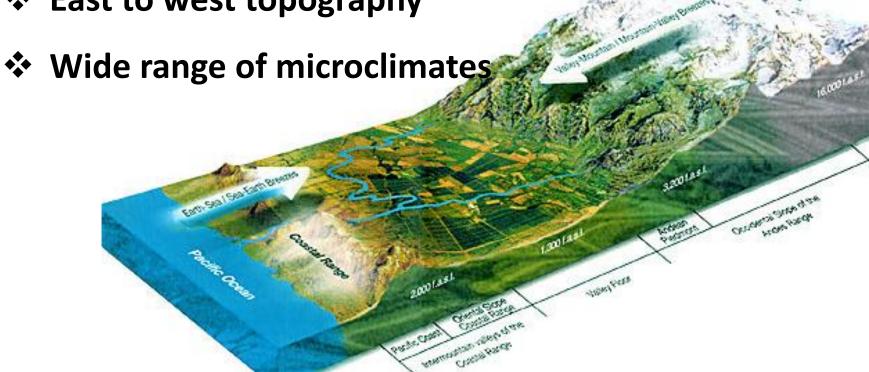




CLIMATIC DIVERSITY

Mediterranean climate



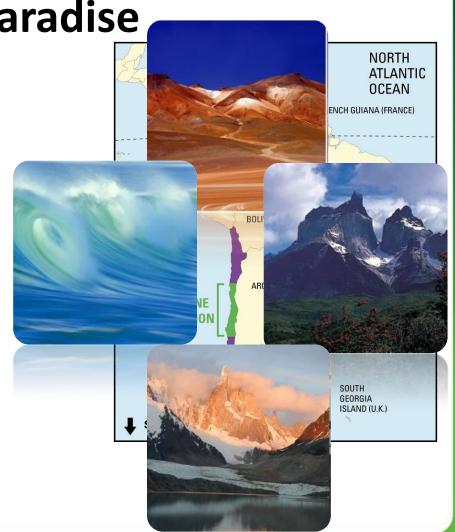




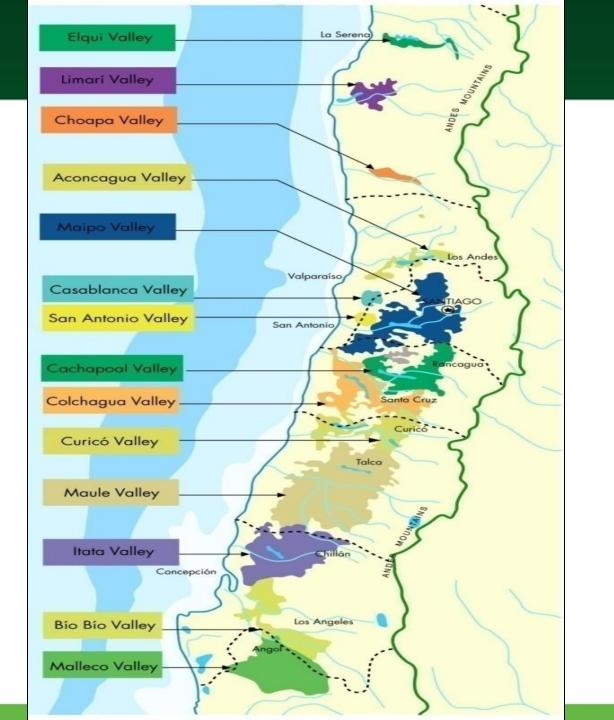


Natural barriers protect biodiversity creating viticultural paradise

- Atacama Desert in North
- Pacific Ocean to West
- Andes Mountains to East
- Patagonia to South











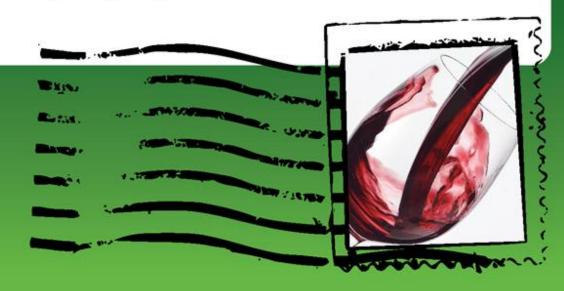


CHILE: MAJOR WINE REGIONS

- **❖** Northern Region
 - Elqui Valley
 - Limari Valley
- Aconcagua
 - Aconcagua Valley
 - Casablanca Valley
- San Antonio Valley / Leyda Valley
- Central Valley
 - MaipoValley Rapel Valley
 - Cachapoal Valley Colchagua Valley
 - Curicó Valley Maule Valley
- Southern Region:
 - Itata Valley
 - Bio Bio Valley



URUGUAY



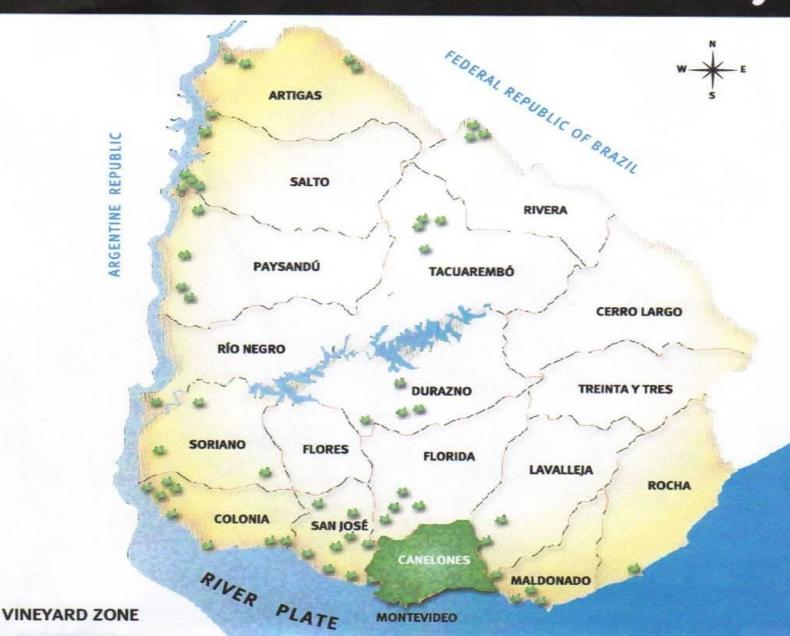




URUGUAY TANNAT COUNTRY

- Altitude: 200m
- Climate: Moderate to Sub-tropical
- **Average Temperature: 18 C**
- Varied Soils:
- Southwest Sedimentary Basin (along Rio de la Plata): Carbonates
- The Hills Region: Great drainage
- Northeastern Sedimentary Basin: Sandstone

The Tannat Country





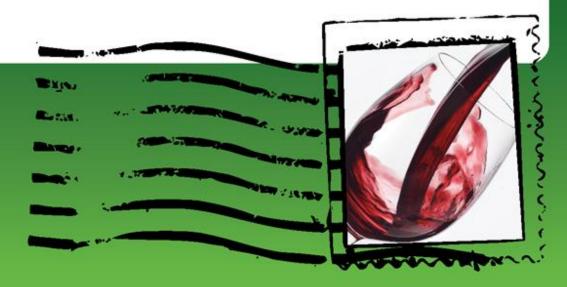


URUGUAY: MAJOR WINE REGIONS

- Canelones
- Colonia
- Rivera
- Artigas
- ❖ Salto
- San José
- Montevideo



BRAZIL







BRAZIL: QUICK FACTS

- **❖** 5th largest country in the world
- Head of State: Dilma Rousseff
- **Population:** 201,103,330
- Capital: Brasília
- Language: Portuguese
- 2nd in terms of wine consumption in South America
- 13th in terms of wine production in the world





BRAZILIAN WINES

- Atlantic Influence
- Irrigation is not necessary
 - (except San Francisco Valley)
- Grape growing in 6 different wine regions
- 1,200 wineries
- Average size of vineyard is 4.9 acres
- Manual harvest (mostly)
- State-of-the-art technology
- Moderate alcohol content
- Fresh and fruity wines

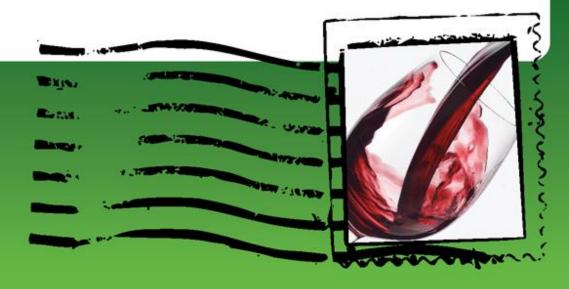








SPAIN







SPAIN: QUICK FACTS

- 1st in terms of planted surface area
- ❖ 3rd largest producer (giving a larger yield than that of France and Italy)
- 2nd global exporter when it comes to volume, third if you take into account value
- ❖ 17 Autonomous Regions in the country cultivate vines
- Castilla-La Mancha is the geographical area with the greatest concentration of vineyards in the world(473,050 hectares and 48.7% of planted vines)
- The average agricultural holding in Spain is 3.34 hectares



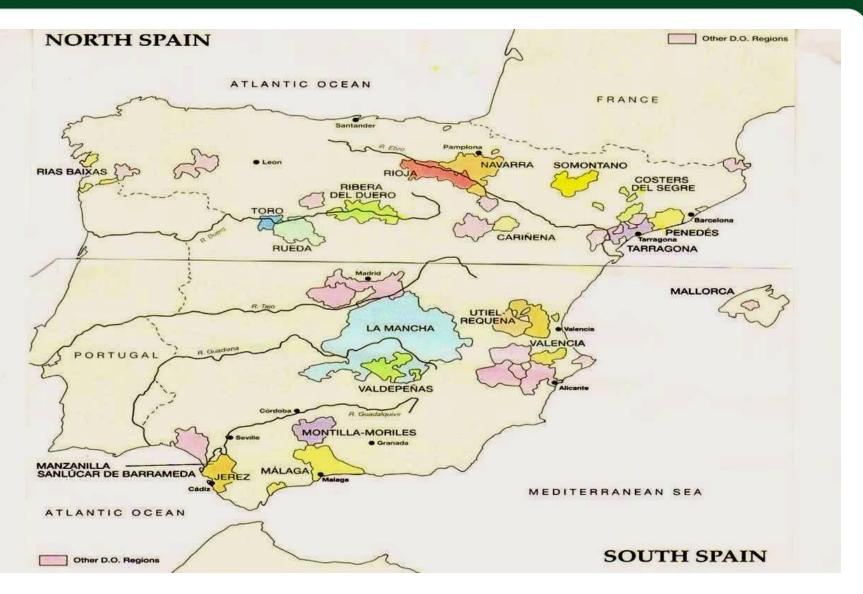


SPAIN - MAJOR WINE REGIONS

- ❖ Rioja DOC
- **❖ Priorat DOC**
- Ribera del Duero
- ❖ Navarra
- ❖ Rias Baixas
- ❖ Rueda
- **❖** Toro
- ❖ La Mancha











SPAIN - DENOMINATION OF ORIGIN

- ❖ <u>Vino de Mesa: (Table Wines):</u> The lowest rung on Spain's quality ladder Your basic table wine. Usually labeled only with the country of origin: Spain.
- ❖ <u>Vino de la Tierra, VT or VdlT</u>("wine of the country") The quality level just above Vino de Mesa, this designation emulates France's Vins de Pays and offers a wine of a particular place, but with few requirements of grape varieties, yields, site, or, especially, aging.
- Vinos de Calidad con Indicación Geográfica (VCIG) In 2003, This category was created to serve as a way station between those areas that were stuck at the Vino de la Tierra level and underneath the DO status. After five years as a VCIG, the region can apply to be promoted to a DO





SPAIN - DENOMINATION OF ORIGIN 2

- ❖ <u>Denominación de Origen (DO)</u>: The term is comparable to France's AOC (Appellation d'Origine Contrôlée), and all DOs have regulatory bodies, Consejos Reguladores, responsible for creating the definition of each DO.
- Vino de Calidad Producido en Región Determinada (VCPRD): Indicates a fair quality regional wine.
- Denominación de Origen Calificada (DOC): Indicates a wine with an above average reputation for quality. Rioja first and since 2003, Priorat.
- ❖ <u>DO Pago</u>: Home-grown and unique to Spain. The wine from a DO Pago must be wholly created and bottled by Individual single-estates wineries with a high reputation worldwide. an entirely different method of classifying quality. Each DO Pago is allowed to set its own rules, the grapes used, and the methods of viticulture, vinification, and aging, providing a flexibility not previously seen in Spanish wine law. There are 14 DO Pagos at the moment.





SPAIN - WHITE GRAPE VARIETALS

- * ALBARINO Vinho Verde in Portugal.
- ❖ VIURA Macabeo
- ❖ GARNACHA BLANCA
- * MALVASIA
- ❖ MOSCATEL Muscat de Alexandria.
- * XAREL-LO (Pansa Blanca) mostly Catalonia for Cava.
- **❖ PEDRO XIMENEZ**
- ❖ PALOMINO –Listran in FCE





<u>SPAIN – RED GRAPE VARIETALS</u>

- TEMPRANILLO Ull de Liebre, Cencibel, Tinto Fino, Tinta del pais.
- **❖** *MAZUELO* Carignan in France
- **❖** *GRACIANO* Morrastel, Courouillade in France
- **❖** *GARNACHA* Grenache
- **❖ MONASTRELL** Mouverdre in France.





SPAIN - WINE LAWS

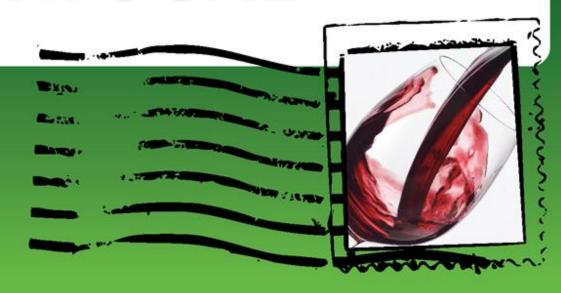
Focused upon the aging requirements for each of its Dos Rioja and Ribera del Duero, viewed as top, traditional areas:

- Joven: young wines released within the year without oak aging.
- **Crianza:** 2 years aging with 6 to 12 months in oak depending on the region (Rioja/Navarra).
- Reserva must be aged a minimum of 3 years, with 1 year minimum in barrels.
- **Gran Reservas** must be 5 years old before release with 2 years minimum in barrels, a standard often exceeded by traditional producers. The rest of the country has shortened the minimum barrel time to 18 months.

The Reservas and Gran Reservas of Spain represent some of the greatest values in the wine world



PORTUGAL







PORTUGAL: QUICK FACTS

- Southwest of Europe; ca. 575 miles long, ca. 138 miles wide
- The area of Portugal is thus slightly smaller than the U.S. state of Indiana
- **❖** Population: 10.6 million people in 2011
- Consumption/per capita: ca. 15 gallons
- **❖** Area with vines: 500.000 acres
- Yields very low; ca. 5 gallons / acres
- Climate:

Atlantic North: fresh winds and humidity;
Interior North:warm summers, cold winters,
low precipitation;

South: warm and dry in the summer; mild winters





PORTUGAL - MAJOR WINE REGIONS

- Minho DOC Vinho Verde
- ❖ Douro First DOC of the world 1758 Porto
- Beiras DOC's Dão (Touriga Nacional was born here), Bairrada, Beira Interior & Távora Varosa
- ❖ Alentejo
- ❖ Algarve
- Setubal
- ❖ Madeira
- **❖** The Azores

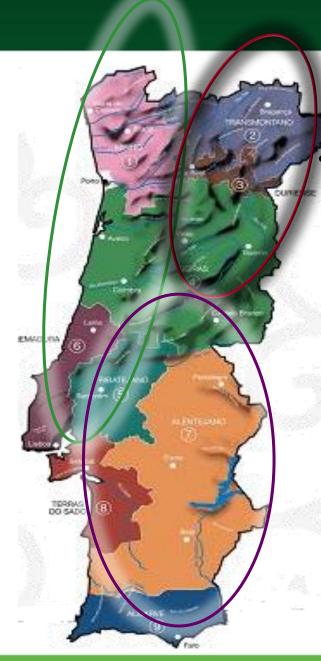




Atlantic Wines

Vinho Verde, Bairrada, Estremadura

- Long growing cycle
 Low alcoholic content
 - High acidity
 - Light wines
- Aromatic and floral wines (green and yellow fruits)
 - To drink young



Mountain Wines

Douro, Dão

- Long growing cycle
- Medium alcoholic content
 - Medium acidity
 - Bodied wines
 - Black ripe fruits aromas
 - Ageing potential

Plains Wines

Ribatejo, Terras do Sado, Alentejo, Algarve

- Short growing cycle
- Medium/high alcoholic content
 - Low acidity
 - Summerfruits aromas
- To drink young or short ageing





Minho / DOC Vinho Verde

Region - rolling hills and mountains;

- small parcels - less than 2 acres;

- very green landscape

- Ca. 70.000 acres planted

Climate - frequent rain falls;

- influence from Atlantic; mist.

Soil - granitic soil; occasionaly schist

Main Varieties Alvarinho, Trajadura, Loureiro, Vinhão

Wines light, crisp and very slightly petillant

with aromas of apples, limes and flowers







DOC's Douro & Porto

Region - vineyards planted on stone-walled

terraces on the hills and on the banks of

the river Douro and its tributaries

Soil - schist; poor, rocky soils. Low yields

Main varieties Touriga Nacional, Tinta Roriz (Aragonês

Touriga Franca, Tinta Amarela

Wines dark colours, inky, opaque, ripe

blackberries with notes of rockrose





Beiras – DOC's Dão, Bairrada, Beira Interior &

Távora Varosa

Region - rolling hills and small holdings

Soil - granite, slate, schist, lime and clay

Main Varieties Touriga Nacional, Jaen, Alfrocheiro,

Baga, Fernão Pires

Wines fruity with an earthy and vegetal edge

wine with ageing potential







Estremadura – DOC's Alenquer, Arruda, Bucelas, Carcavelos, Colares, Lourinhã, Óbidos & Torres Vedras

Region - northwest of Lisbon. Steep coast;

in the inner land with rolling hills

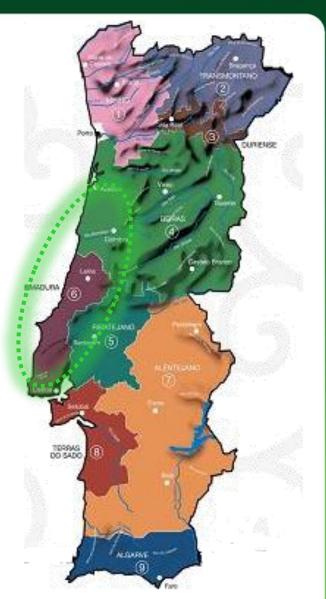
Soil - In the coast: sandy

- Inland: clay

Main varieries Arinto, Bastardo, Trincadeira.

Wines Fresh and crisp whites (Arinto)

fruity reds with good value







Ribatejo (DOC Ribatejo)

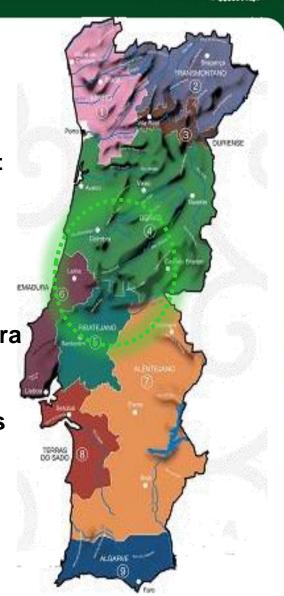
Region - flat land, situated around the last

Soil - varied, fertile, alluvial land

Main varieties Fernão Pires, Camarate, Trincadeira

Wines Balanced wines with fruity aromas

Good value for money







Terras do Sado (DOC's Palmela & Setúbal)

Region - The region is flanked by the Tagus estuary
Atlantic Ocean and the Sado River

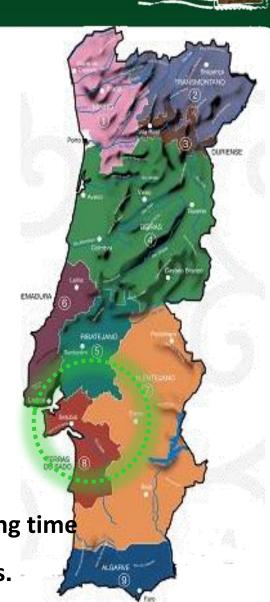
Soil - Sandy soil and stony chalk

Main varieties - Moscatel de Setúbal, Castelão Fernão Pires.

Wines - Early maturing red wines with notes of red currants and raspberries

Wine with ageing potential

Moscatel de Setúbal – fortified wine with longer ageing time in barrel and with nutty, raisiny and honeyed aromas.







Alentejo (DOC Alentejo)

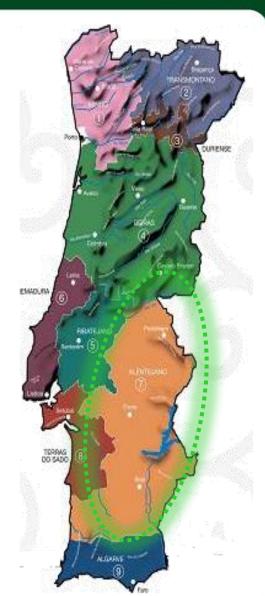
Region - vast and rural area of flat plains with occasional low hills

Soil - rich lime soil, with granite

schist, and marble

Varieties Roupeiro, Aragonês, Trincadeira

Wines Reds are full-bodied and fruity







<u>PORTUGAL – WINE LAWS</u>

Six distinctive categories:

- 1. Vinho de Mesa Basic table wines.
- **2.** <u>VR</u> (Vinho Regional) Regional wines that do not adhere to the same strict regulations as IPR or DOC classified wines.
- 3. <u>IPR</u> (Indicacao de Provenienca Reglamentada) Wines from newer regions which are candidates for DOC status. Although created in 1990 to designate wines of "Intermediate" quality, this classification is not typically used anymore.
- 4. <u>DOC</u> (Vinho de Calidad) Controlled Appellation Wines produced in a Geographical limited region subject to strict regulations.
- 5. <u>CVR</u> Regional Wines (not DOC) produced in a specific region from at least 85% of locally grown grapes.
- VEQPRD Sparkling Wine produced in a demarcated region.
 VQPRD Liquor Wine produced in a Denominated Region.





PORTUGAL WHITE GRAPES

- Alvarinho Portuguese name for Albariño of Spain. An old grape variety of exceptional quality, deservedly famed for the varietal wines it produces in the Vinho Verde region. Floral and fruity with high acidity.
- Loureiro a very old grape variety and largely responsible for the success of Vinho Verde. Grown mainly in the upper Minho region. Exceptional aromatic qualities.
- Arinto Commonly found in <u>Bucelas</u>, <u>Ribatejo</u> and <u>Terras do Sado</u>. Arinto has high acidity and can yield wines which sometimes take on citrus quality with age. As an ingredient in <u>Vinho Verde</u> is it known as <u>Pederna</u>.
- * Avesso White grape used in Vinho Verde wines, also known as Jaén





PORTUGAL RED GRAPES

- **Touriga Nacional**: Universally considered one of Portugal's, if not the world's, finest grapes is *the* variety for <u>port</u> and for fine dry reds. Yields inky, full-bodied, powerful wines with exceptional complex aromas. Touriga Nacional should constitute at least 20% of all red Dao.
- Aragones/Tinta Roriz: Spain's <u>Tempranillo</u>. A very fine varietal of extraordinary quality, In good years it produces full bodied, inky and highly aromatic wines.
- Castelao Frances: Southern Portugal. The most widely-grown red grape variety in Portugal is still often referred to in Portugal as Periquita, although that name is legally owned by José Maria da Fonseca in the Setúbal Peninsula outside of Lisbon. It is highly adaptable to diferent climate





QUESTIONS? GRACIAS!!!



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