

# CHART ENTRY

## HEART s

**Step One:** State “Appointment Type” (Initial; Recall; Revisit)

**Step Two:** enter appointment summary in the heart format

- Health History** 1) Record Age; ethnicity; sex; vitals; Brief statement about the health history& smoking history.  
*Ex: 33 yr old white female with a history of Mitral Valve Prolapse, patient states doctor discontinued premedication. Atenolol for Blood Pressure control BP 124/83, pulse, 66. Patient smokes ½ pack/ day X 10 yrs.*
- EIOE:** 2) Record Significant Findings:  
*Ex. Note: 2mm, round creamy white flat lesion with red circumscribed border on the rt. labial mucosa adjacent to tooth # 26 & 27. Patient states “gets them frequently, maybe from spicy foods” Clinic Impression, Aphthous ulcer. Slight Xerostomia related to oral meds.*
- Assessment** 3) **DPR:** Dental; Periodontal; Radiographic need enter brief statement for each one  
*Ex. restorations intact and prosthetics with bulky margins, See complete charting. Caries active. Generalized moderate marginal Inflammation. Moderate BUP with bulbous, spongy, tissue most prominent on maxillary incisors. generalized subgingival calulus mostly interproximal on the mandible. Generalized tobacco stain on lingual surfaces. Plaque score 100% Periodontal classification Type III. Pocket depths 3-7mm.*
- Recommended TX Plan** 4) this section is broad and open for relevant entries. Treatment plan, product recommendation ( includes fluoride & oral rinses) Sequence of scaling, note if anesthesia is planned . Radiographic recommendation.  
*Ex. Recommended and discussed need for 4 quadrant scaling and FMS or BWs or Panorex radiographs; reviewed home care (brus. Recommended and demonstrated power brush and proxabrush.hing and flossing, discussed smoking cessation and provided NYS Quit Line 800 number*
- Treatment Rendered** 5a) What was accomplished? What armamentarium used? Special notes such as bleeding, sensitivity, deposit or patient considerations (dexterity; compliance):  
*Ex. Ultrasonic and hand scaled Upper Right (UR), topical (name), Infiltration with. Lidocaine 1.7ml administered 1:100,000 w epi, 1 carpule, Heavy bleeding during scaling difficult to access 3<sup>rd</sup> molar. IF Sealant, name material etc. Fluoride: put type of Fluoride. Referral to Dentist for caries or periodontal or oral pathology evaluation*
- 5b) Treatment Reevaluation: statement about re-evaluation  
*Ex Quadrant previously scaled has decreased bleeding and tissue is well adapted to the tooth. Next visit is to monitor the healing of the max right quadrant and re-enforce daily OH Last Appointment: Recall Length established*
- S igure** Student and Faculty: Students print last name and then sign and Faculty will sign. MUST be legible

