## Thursday, September 1, 2022 (class 3 of 30!!)

## **Today**:

- "Where do you want to work?" assignment!
- Paralegal roles & skills continued!
- Campus tour!

<u>Today, 12:45-2pm</u>: Connect Day! Welcome to our program! N622.

**Fri-Mon Sept. 2-5**: NO CLASSES!! *College completely closed Monday*. Happy Labor Day! ⊙

Tu. Sept. 6: NO CLASS for us!! Post "Who I Am!" on OL by end of day!

#### For next class (Th. Sept. 8):

- Read ch. 2, pp. 20-31. (on BB & OL)
- Post "Where do you want to work?" on OL by 8am!

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## Review: Paralegal roles and skills include . . .

- interviewing clients
- collecting information/evidence from clients and others
- drafting legal documents
- making sure documents get filed with courts on time!!
- summarizing/analyzing court decisions & proceedings
- interviewing clients and witnesses
- conducting <u>legal</u> research
- conducting <u>factual</u> research/investigation
- calendar and track important deadlines
- prepare <u>initial drafts</u> of documents (attorney reviews & signs final)
- communicate with courts, clients and opponents about logistics and procedures (not legal advice or strategy)
- serve documents on parties, witnesses, etc. (or oversee service)
- organize/maintain client files, documents, evidence, etc.
- assist attorneys in preparing for trial and other legal proceedings (depositions, hearings, etc.)
- different tasks depending on the size and type of practice!

### What are some things paralegals may **NOT** do? Paralegals may **NOT**:

- give legal advice to clients
- represent clients in most judicial proceedings
- file documents with a court that the attorney has not reviewed and signed
- sign her/his own name to documents filed with the court
- sign her/his own name to <u>any</u> document without indicating the she/he is a paralegal
- set legal fees

... only licensed attorneys may do these things!!

*True or False?!* An individual must be <u>licensed</u> to work as a paralegal. *FALSE!!* There is no "paralegal license"!!

But there is Paralegal certification: recognition by a <u>private</u>, <u>voluntary paralegal organization</u> (<u>not</u> the government) that an individual satisfies the organization's competency standards. *It is*:

- optional NOT required to get a job as a paralegal.
- > not "JUST earning a paralegal certificate"—there's more to it!

### **TWO main requirements:**

(1) education to be a paralegal (college degree, certificate program, etc.) *AND* (2) passing the organization's written exam. *You need both!* 

# Two major national paralegal organizations certify paralegals:

- National Association of Legal Assistants (NALA, nala.org)
- National Federation of Paralegal Associations (NFPA, paralegals.org)

*True or False?!* If you graduate from City Tech's Paralegal Studies Program with a bachelor's degree, you will be considered a certified paralegal in NYS. *FALSE!!* You still need to pass a written exam! *See above!!* 

THE END!